

Date: August 23, 2024

BSE Limited

P. J. Tower,
Dalal Street,
Mumbai 400 001.

Dear Sir,

Sub.: Disclosure in terms of Regulation 51 (1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per the terms of the NCD issued on November 25, 2021 (ISIN - INE539K07197; Scrip Code : 973597), the NCD has a floating coupon rate with quarterly reset, payable annually.

- The ninth quarterly coupon rate setting for November 25, 2023 was 8.37% p.a.
- The tenth quarterly coupon rate setting for February 25, 2024 was 8.46% p.a.
- The eleventh quarterly coupon rate setting for May 25, 2024 was 8.36% p.a.

In this connection, please note that the twelfth quarterly coupon rate setting for August 25, 2024 is 8.07% p.a. The calculation sheet is enclosed for reference.

This is for your information and record.

Thanking you,

Yours faithfully,

For HDFC Credila Financial Services Limited


Manjeet Bijlani
Chief Financial Officer

Encl. as above

HDFC CREDILA FINANCIAL SERVICES LIMITED

Corporate Identity Number: U67190MH2006PLC159411

 **Regd. Office:** B-301, Citi Point, Andheri-Kurla Road, Next To Kohinoor Continental, Andheri (East), Mumbai 400 059, India

 **Tel:** +91-22-28266636

 **Email:** loan@hdfccredila.com

Security Name : 3M T-bill Linked HDFC Credila Financial Services Limited Non-Convertible Floating Rate Debentures November 2024

Reference : Term Sheet (3M T-bill Linked HDFC Credila Financial Services Limited Non-Convertible Floating Rate Debentures November 2024)

Coupon Reset : 12th Quarterly Coupon Rate Setting – August 25, 2024

Benchmark : 3 months T-Bill Rate as published by FBIL and sourced from Bloomberg (FBTB3M Index)

The Benchmark 3 months T-Bill Rate shall be calculated using simple average of the closing rates of 5 working days (rounding to 2 decimal) prior to each coupon reset date.

| | |
|----------------------------|----------------|
| August 19, 2024 | 6.5700% |
| August 20, 2024 | 6.6500% |
| August 21, 2024 | 6.6300% |
| August 22, 2024 | 6.6200% |
| August 23, 2024 | 6.6200% |
| Simple Average | 6.6180% |
| Rounding off to 2 decimals | 6.62% |
| Fixed Spread | 1.45% |
| Coupon Rate Setting | 8.07% |

Accordingly, the twelfth quarterly setting of the coupon rate for August 25, 2024 would be 8.07% p.a.

The third coupon payment will be simple average of previous four quarterly coupon rates setting e.g. coupon rate to be paid on November 25, 2024 will be the simple average of coupon rate setting (rounded off to 2 decimal place) as calculated below :

| | |
|--|--------------|
| 25-Nov-2023 - ninth quarterly coupon rate | 8.37% |
| 25-Feb-2024 - tenth quarterly coupon rate | 8.46% |
| 25-May-2024 - eleventh quarterly coupon rate | 8.36% |
| 25-Aug-2024 - twelfth quarterly coupon rate | 8.07% |
| Simple Average coupon payable on 25-Nov-2024 | 8.32% |

The debentures would be redeemed on November 25, 2024.


For HDFC Credila Financial Services Limited

Manjeet Bijlani
Chief Financial Officer

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