

October 15, 2024

To,  
**BSE Limited**  
P. J. Tower,  
Dalal Street,  
Mumbai 400 001

**Sub: Allotment of Equity Shares of the Company**

**Reference: Regulation 51(2) read with Part B of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“SEBI Listing Regulations”)**

Dear Sir/ Madam,

With reference to the captioned subject and our intimation dated September 17, 2024, wherein the Exchange was informed that the Board of Directors of the Company at their Meeting held on September 17, 2024, had *inter-alia* considered and approved issuance of Equity shares on preferential basis by way of private placement in accordance with the provisions of Sections 62(1)(c) and 42 of the Companies Act, 2013 and subsequently the shareholders at their Extra-Ordinary General Meeting held on October 9, 2024 approved the said issuance to HDFC Life Insurance Company Limited (“**HDFC Life**”).

In furtherance and pursuant to the SEBI Listing Regulations, we wish to inform you that the Allotment Committee approved allotment of 39,57,887 Equity Shares of face value of INR 10/- each at a premium of INR 671.50/- per share on preferential basis through private placement to HDFC Life on October 14, 2024.

This intimation will also be available on the website of the Company at <https://www.hdfccredila.com/about/investor-relation.html>

We request you to take the same on record.

Thanking you,

Yours Faithfully,  
For **HDFC Credila Financial Services Limited**

**Karishma Jhaveri**  
Company Secretary

